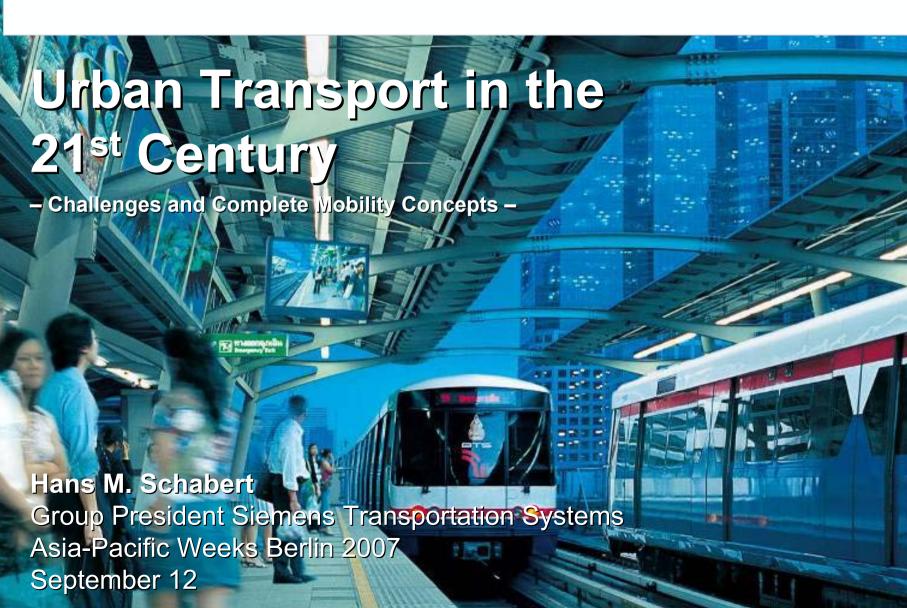
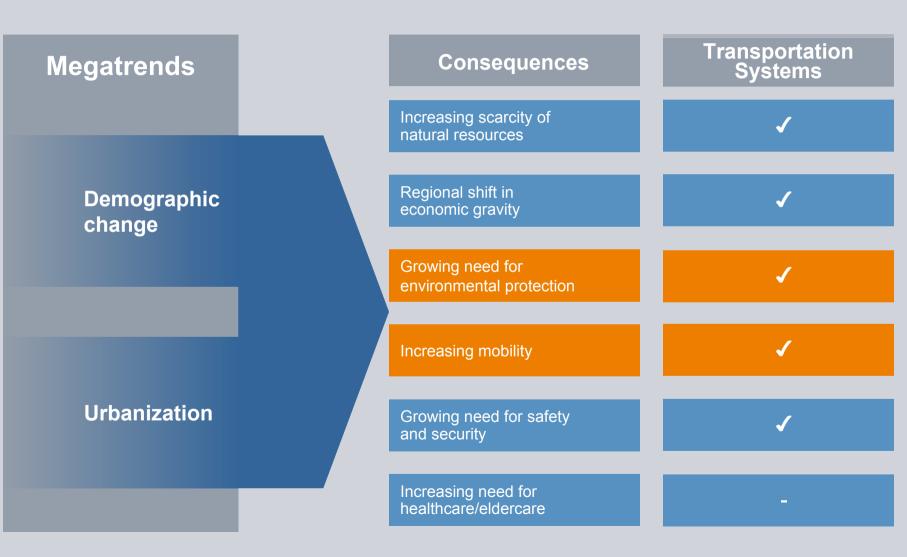
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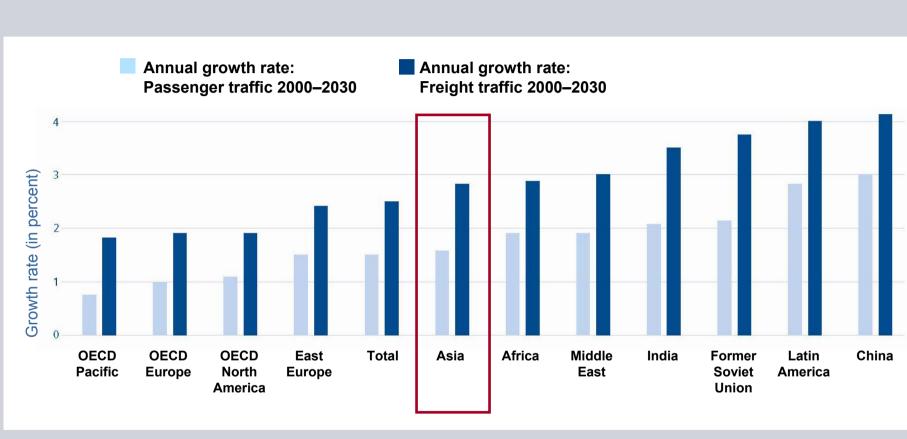


Megatrends shape our society



Consequences of demographic change and urbanization: Increasing mobility





Passenger traffic will post an annual growth rate of 1.6% worldwide up to 2030, while freight traffic is expected to increase by 2.5%.*

Daga 2

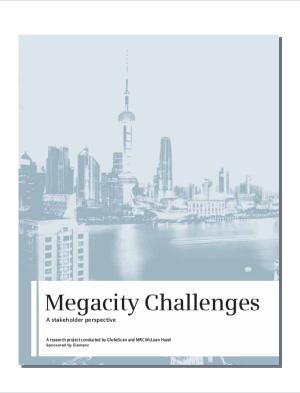
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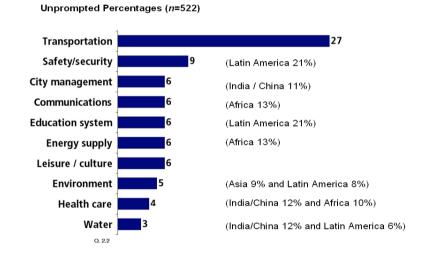
^{* &}quot;Mobility 2030" report compiled by the World Business Council for Sustainable Development (WBCSD), the International Energy Agency (IEA), and the CRA International

Mobility is the No. 1 challenge for the sustainable growth of megacities





Transportation seen as major driver of city competitiveness



Importance for Economic Attractiveness



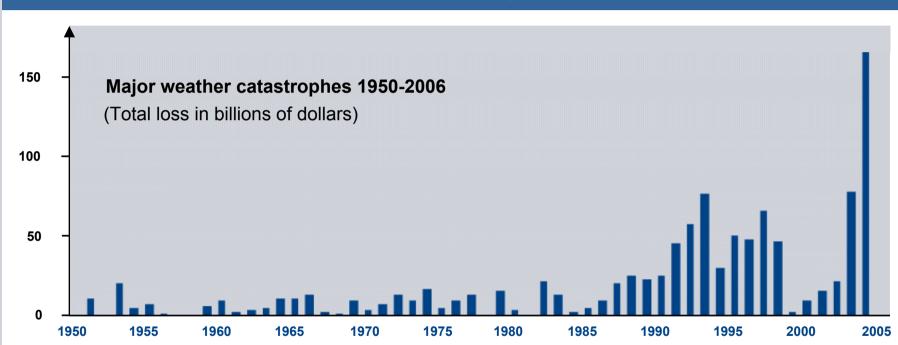


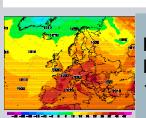
Transportation is perceived as by far the biggest infrastructure challenge faced by the cities – and is a key factor for city competitiveness.

Unmitigated climate change will affect economic growth and quality of life



First consequences of the climate change are already visible ...





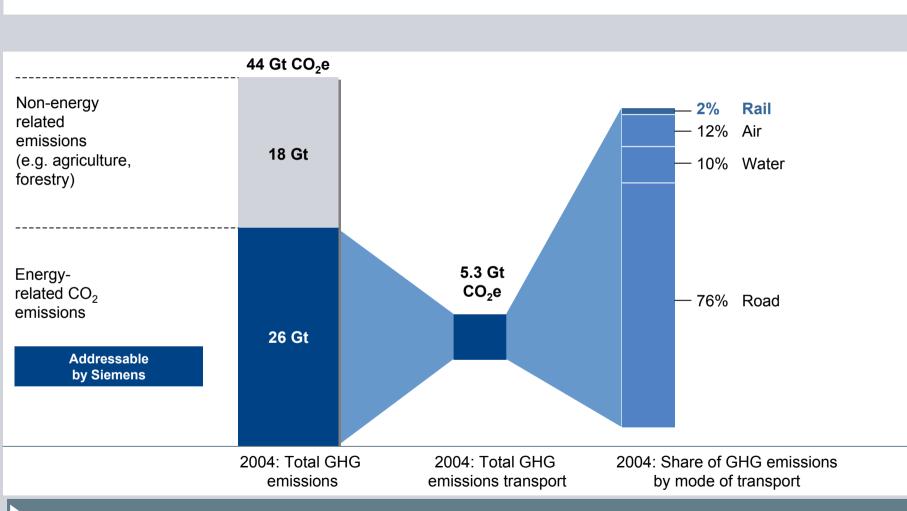
Heat wave (2003):
Damage in Europe about
10-17 billion euros



Catastrophic floods (2007): 20 million people affected in Asia; more than 1,000 died

Over 10 percent of the global greenhouse gas emissions caused by transport





More than three-quarters of all CO₂ emissions in transport caused by road transport.

Complete Mobility: Three levers for mastering urban transport and climate challenges

SIEMENS

More efficient systems

 New products and solutions from Siemens Transportation Systems

Change in modal mix

Shift transport from roads and air to rail

Traffic management

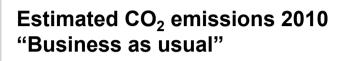
Prevent congestion on roads and rail systems





In Germany, annual savings of nearly 100 million tons of CO₂ can be achieved in transport





281 million tons



Estimated CO₂ emissions 2010 "Green Mobility"

187 million tons

Total acvings through

CO₂ reduction potential:

Total savings through

- More efficient systems: - 70 mil. t

- Shift in transport: - 10 mil. t

- Traffic management: - 14 mil. t

Total:

- 94 mil. t

More efficient systems benefit customers, society and Siemens

Value creation

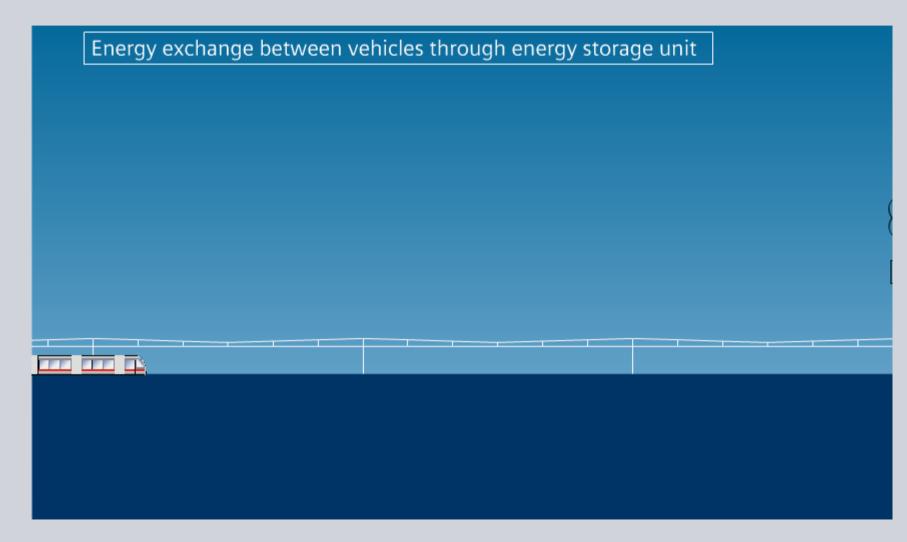


TRIPLE-WIN Example Energy storage systems: Increase attractiveness of mass transit by improving environmental compatibility and Cost savings efficiency Customers Fast amortization of Utilize the braking energy of rail vehicles to investments save up to 25% of drive energy Reduction of CO₂ emission worldwide by 11.6 million tons annually theoretically Safeguard the environment possible if all networks were equipped with it Improve quality of life Society Realistic potential of roughly 4.6 million tons Ensure sustainable since there are still old vehicles/fleets not generation contract suitable for energy recovery Extend innovation leadership Siemens is the only supplier of all three of as environment friendly these energy saving systems (Sitras SES solution provider stationary storage unit; Sibac mobile energy Siemens storage unit; Sitras TCI inverter) Attractive markets Increased global interest in components in

recent times

Sitras SES – An example of an efficient energy storage system for local transport





More efficient systems: Metro Oslo with environmental product declaration



Metro Oslo

- Complete environmental balance over entire vehicle life cycle
- 30% lower energy consumption than in vehicles used to date
- Emissions: 2 grams CO₂ per kilometer and per ton vehicle weight (Average car in Europe: 163 g CO₂/km)
- 94.7% recyclable
- Substitution of materials harmful to health and the environment



"Green Mobility"

Holistic environmental protection – from development to recycling

More efficient systems: New Syntegra direct-drive bogie

SIEMENS

Syntegra

- Full integration of traction, running gear and braking technology
- 96% energy efficiency
- Energy savings of about 20% achieved through:
 - Elimination of gearbox
 - Lightweight construction
 - Regenerative brake
- Fewer emissions: braking dust, grit, noise, oil-free operation

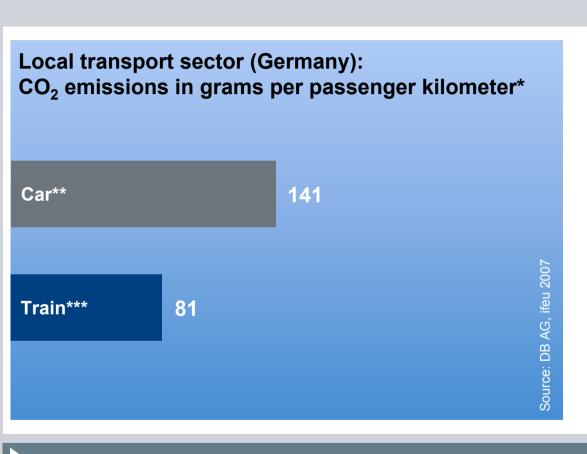


"Green Mobility"

Efficient components help protect the environment.

Switching to environmentally friendly rail transport will reduce damage to the climate





- Train produces 43% less CO₂ than car
- In local transport sector, CO₂ emissions per passenger kilometer for a car are almost two times higher than for mass transit train (Source: DB AG, ifeu 2007)
- In Germany, entire local and long-distance rail transport system uses less energy than all domestic freezers and refrigerators put together (Source: AGEB)

Solution: Make railways more attractive to promote and ease public switch to rail.

^{*} Figures are German averages

^{**} Passenger kilometer in rail mass transit (trains operating at 22% capacity)

^{***} Passenger kilometer in urban traffic (car with 1.5 passengers (= 30% capacity in 5-seat car)

SIEMENS

Making rail systems more attractive with...

...more attractive trains



Excellent designInternational design awards

Comfortable

Convenient boarding and exiting thanks to 100% low-floor cars

User-friendly

Trains fully walk-through

...shorter train intervals



Higher frequency through fully automated systems: Example Nuremberg RUBIN met



Greater capacities through powerful vehicles: Example Combino Plus Budapest

...better safety and security



On the track through fully automated systems and train controlling: Example Trainguard MT, ETCS



In trains and railway stations through e.g. Railsecurity Manager and Railcontrol Manager

...efficient regional/long-distance services



Desiro ML

- Flexible train configurations
- Inter-operability



Velaro

- Fastest production trainset i the world
- Consumption of only 2 liters of fuel per seat per 100 km

Most decisive: Have all transport modes work well together – Complete Mobility



Airport links provide a reliable, congestionfree way to reach the city center. Telematics applications ensure a smooth flow of traffic.

Efficient regional and long-distance services provide quick links between suburbs and cities.

Intelligent parking control systems guide cars to open parking spaces.



Intelligent Information systems provide quide information about schedules any time, anywhere.

Fully automated trains increase frequency of service in urban transport

Intermodal solutions are the key to safe, clean and reliable mobility.

Markets for intermodal solutions – Example London





2001: Order for 1,200 Desiro regional rail cars

This created effective regional service in London and other metropolitan areas in England:

- Optimized connections between suburbs and city.
- Reduced daily car commuter traffic.

Effective rail system was prerequisite for **reducing road traffic** by means of a "congestion charge" in the City two years later.

Toll monitoring system (video surveillance, registration number identification) also provided by Siemens.

Result: Traffic jams and overall traffic reduced by an average of over 20%; 150,000 tons of CO₂ emissions cut annually.

SIEMENS

Thank you!

